

STATE OF WISCONSIN

CIRCUIT COURT

\_\_\_\_\_ COUNTY

For Official Use

IN THE MATTER OF THE ESTATE OF

☐ GUARDIANSHIP OF☐ CONSERVATORSHIP OF**Order To Approve**☐ **Transfer to Spouse**☐ **Marital Property Agreement**☐ **Other Transaction**

Case No. \_\_\_\_\_

A petition has been filed requesting:

1. Approval of the exercise by the ☐ guardian of estate ☐ conservator of property of the following right of the ward which the ward could exercise as a married person if not under guardianship/conservatorship:☐ Transfer property to spouse☐ Execute Marital Property Agreement☐ Exercise a right in business affairs \_\_\_\_\_☐ Other transaction \_\_\_\_\_☐ See attached☐ See attached☐ See attached☐ 2. Interests in property requested to be transferred are described as☐ Interest(s) in real property with legal description:☐ See attached☐ Other assets described as:☐ See attached

A copy of any contract, offer, or agreement concerning this transaction has been filed.

**THE COURT FINDS:**☐ 1. The ward is a married person. The name of the ward's spouse is \_\_\_\_\_.☐ 2. That it is likely that the ward, as a reasonably prudent person, would take the action contemplated if the ward had the capacity and further finds that the proposed action will benefit the ward, the ward's estate, or members of the ward's immediate family, based upon consideration the following factors and the facts stated in the petition:

- The permanency of ward's incapacity and likelihood that ward will need or benefit from property in future,
- Provisions of ward's estate plan,
- Relationship and intimacy between ward and donee and whether donee is likely object of ward's bounty,
- Personal traits and past donative declarations of ward,
- Condition of estate and any adverse effect proposed action will have on estate,
- Impact of proposed action on ward's eligibility for public assistance,
- Likelihood that ward, as reasonably prudent person, would take action contemplated if he or she had capacity to do so.

☐ 3. The ward and the conservator agree to the action contemplated by conservator.**THE COURT ORDERS:**

The proposed action is approved

☐ upon following terms and conditions: \_\_\_\_\_ ☐ See attached**BY THE COURT**

Name of Attorney	
Address	
Telephone Number	Bar Number

\_\_\_\_\_  
Circuit Court Judge/Court Commissioner\_\_\_\_\_  
Name Printed or Typed\_\_\_\_\_  
Date